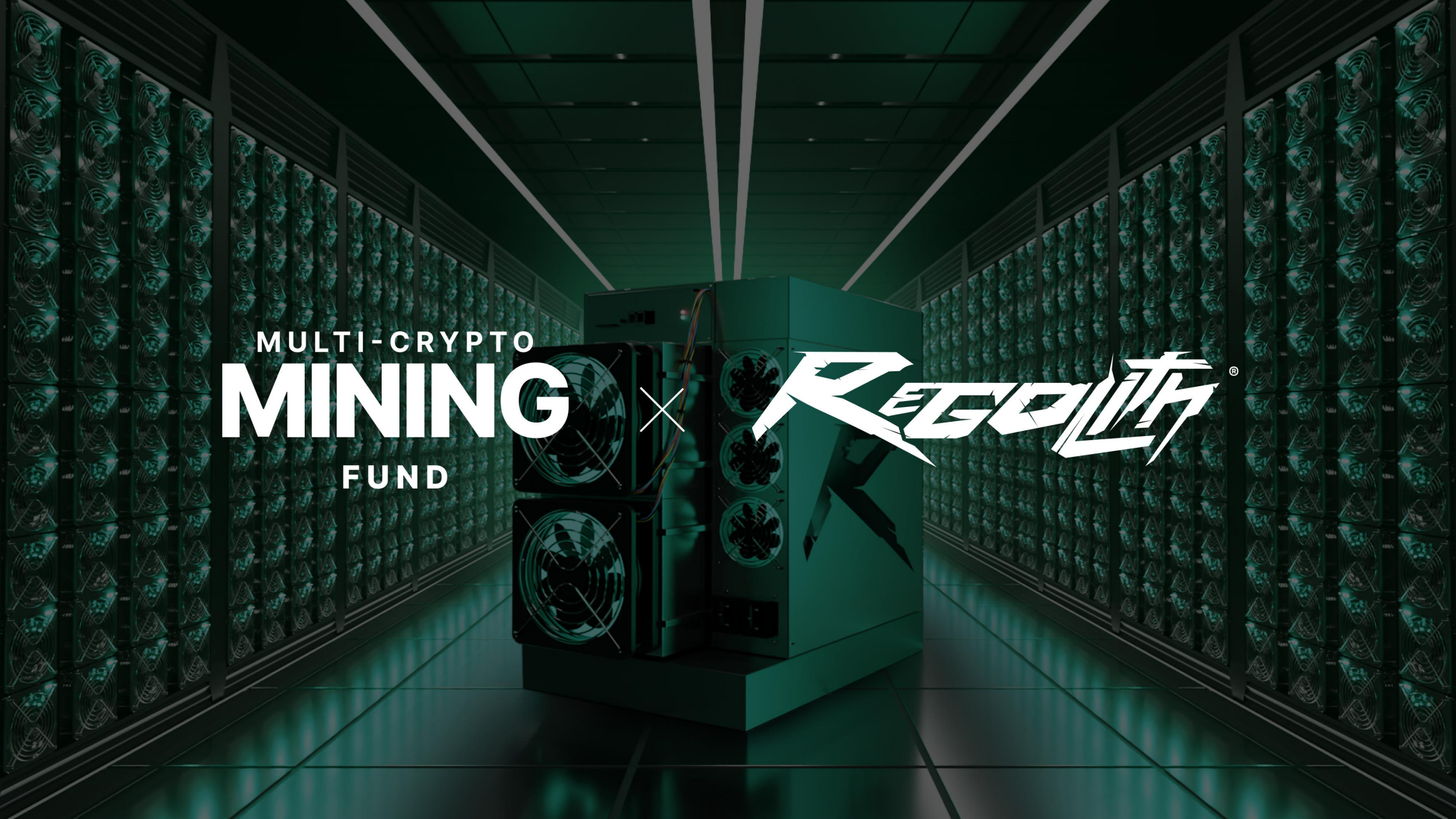


MULTI-CRYPTO
MINING
FUND



REGOLITH®



Regolith Mining Fund: Invest in the Future of Cryptocurrency Mining



Multi-Crypto Mining

BTC, LTC, DOGE, BEL



Cost Efficiency

Direct electricity contracts and sustainable energy reduce costs and boost profits



USDT Dividends

Regular payouts in USDT



Usa, Texas Data Center

Over 100MW of capacity

Investors benefit from monthly dividends paid in USDT without the complexities of managing the hardware or operations.

Performance Metrics

Dividends

Average monthly DY

+6.03%

Trailing 12 months DY

+72.35%

Performance

Dividend Yield 2023

+63.95%

Dividend Yield 2024 (YTD)

+71.91%

Quarterly Dividend Yield 2024

Q1 2024

+19.31%

Q2 2024

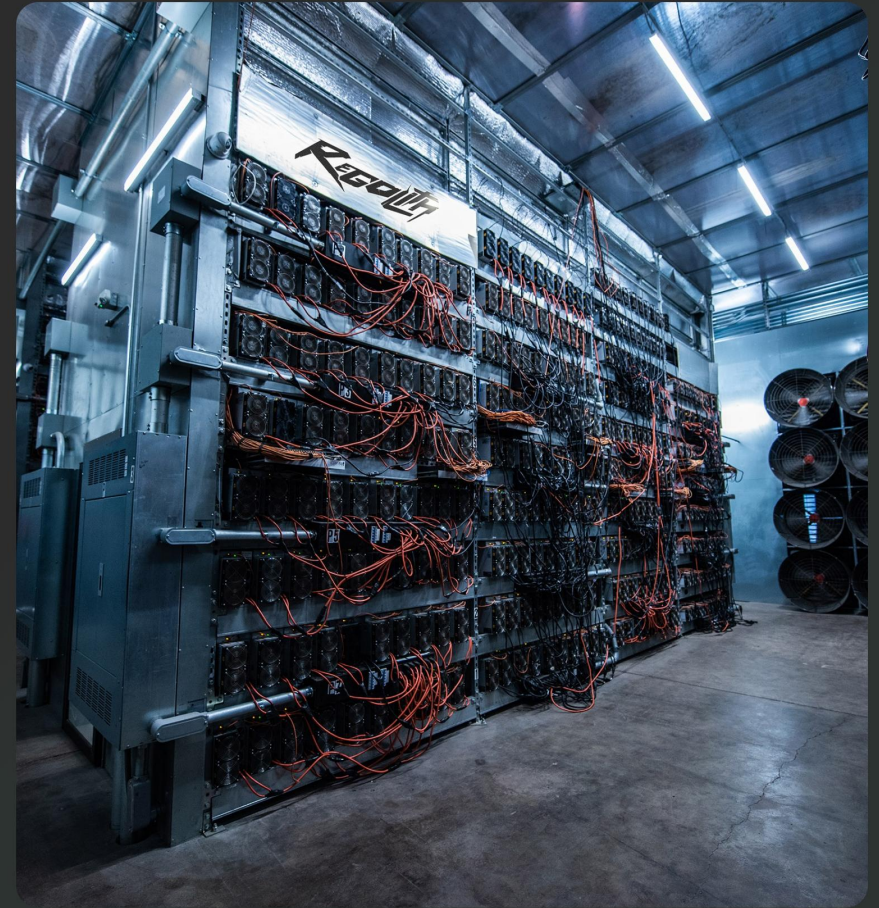
+20.01%

Q3 2024

+14.09%

Q4 2024

-



Investment Benefits

9x growth

Since 2020

Hedge against instability

In economic turmoil and inflation, Bitcoin serves as a reliable store of value

Regular dividends

The fund offers stable monthly dividends in USDT for consistent returns

Top 10 Global Asset

By market cap

Finite supply

With a cap of 21 million coins, increasing demand boosts Bitcoin's long-term value



Market Opportunities & Outlook

Bitcoin Halving (April 15, 2024)

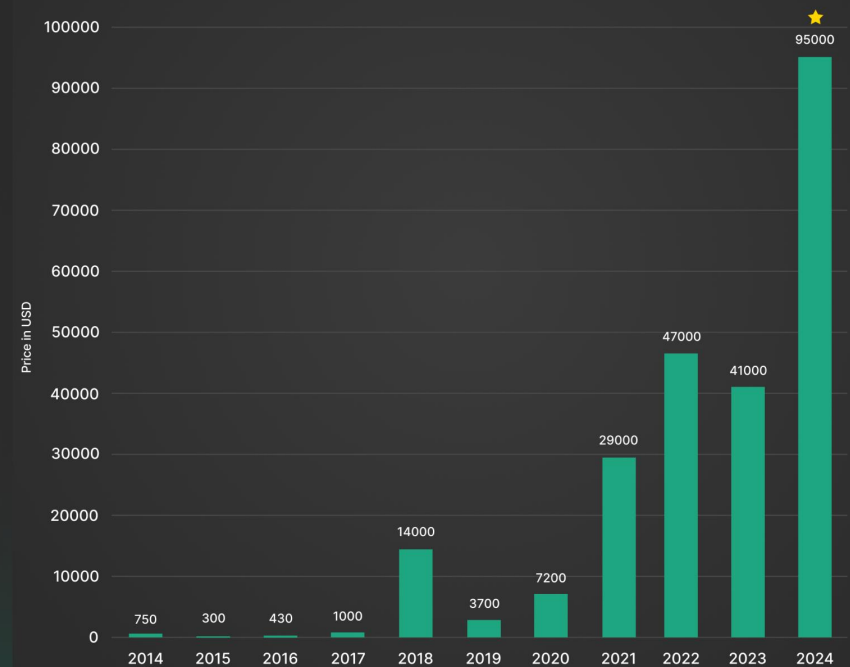
Decreased block rewards open opportunities for large players

Regulatory Clarity

U.S. crypto regulations are strengthening, particularly in Texas, providing a stable, crypto-friendly environment

Digital Gold: Bitcoin has become the modern equivalent of gold, providing inflation protection and high returns for long-term investors.

Bitcoin Price Growth 2014-2024



Risk Management & Mitigation Strategies

- ☆ Diversification into four major cryptocurrencies (Bitcoin, Litecoin, Dogecoin, Bella Protocol)
- ☆ Regular upgrades of mining hardware for optimal performance
- ☆ Stable legal framework in Texas ensures secure operations
- ☆ Use of top-tier equipment (Antminer L9, Whatsminer M60) for maximum efficiency and low energy consumption
- ☆ Advanced cooling systems and 99.9% uptime to minimize downtime risks



Seize the Future of Cryptocurrency Mining

Secure, sustainable, and profitable investment opportunity



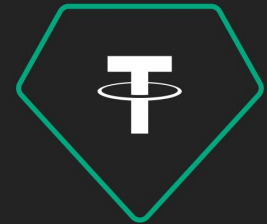
Benefit from the latest technology and business-friendly regulations



Access to the growing cryptocurrency market with minimal risk



Consistent, passive income through monthly dividends in USDT



Investment conditions



Minimum amount

Minimum investment amount
in Mining Fund is \$50



Commission system

0% deal fee
30% carried interest



Dividends

Once a week



Return

Investment period
2 years

Join Regolith Mining Fund Today!



Registration

Register through Regolith.com or Download the Regolith app on IOS & Android. Once completing standard identity verification your account will be opened.



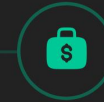
You can deposit into your account using

- Bank transfer Swift, ACH
- Bank card Visa, Mastercard
- Crypto (USDT)



Choose Mining Fund

Select Mining Fund in the "Offers - Regolith Marketplace" section, agree to the terms and confirm the investment amount.



Earn money

You will receive updates through your Regolith account statements and through Regolith news. Dividends will be credited to your account monthly.

If you are already a Regolith customer, go directly to the Regolith marketplace where you can invest immediately

Deal Terms



Minimum investment amount

\$50

Invest

0%

Deal fee

30%

Carried interest

2 years

Minimum investment period

Weekly

Dividends

* Terms of the Agreement

By investing in the Mining Fund, you are putting funds into mining equipment with an annual depreciation of about 15%.

At the end of the minimum 2-year period, the return of the principal investment is calculated taking depreciation into account. For example, if you invest \$10,000, after 2 years, the estimated residual value will be:

$$\$10,000 \times (1 - 0.15)^2 \approx \$7,225.$$

This calculation is provided as an example; the actual return amount is determined at the end of the investment period. The yield is paid out from the profits generated by the operation of the equipment.

The minimum investment period is 2 years.

Withdrawal requests are processed within 3 months. This is due to the fact that requests are aggregated into a common pool, after which the corresponding portion of the equipment is sold.



Platform of investment and financial instruments



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